



Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release. To submit an idea for product enhancements/improvements, click [Here](#).

## Technical Documents

Issues with **SEE TECH DOCS** have a technical document available on Team Support and in the online help.

Issues marked with  denotes this feature was taken from the Customer Idea Portal and implemented.

## Bug Fix

### Contact Management

#### AFD-542

Accounts Receivable Invoice: A bug causing a syntax error when printing AR invoices with apostrophes in the address has been fixed. The printing process now allows apostrophes in Address lines 1 and 2 of the school district. This resolution enables customers to print invoices without encountering errors due to special characters in addresses.

## Federal/State Regulation

### Reports

#### APTAFUND-4160

2025 W-2 ESS: The W-2 forms have been updated for 2025 in the ESS (Employee Self-Service) portal. This update ensures compliance with the latest regulations and maintains consistency with the changes made in the regular reports section of the system.

#### APTAFUND-4236

2025 W-2: The print form for the 2025 W-2 has been reviewed and updated as necessary. Despite the new legislation, the IRS has confirmed that there will be no changes to this form for the 2025 tax year.

## Improvement

### Reports

#### AFD-624

Employee Wages by Date Range Report: The Employee Wages by Date Range report has been enhanced to include incremental overtime calculations. A new parameter has been added to display incremental overtime in a separate column, calculated as (overtime rate - regular rate) x overtime hours. This improvement assists in the 2025 reporting for the Overtime tax reduction.



## APTAFUND-3917

PA PIMS Reporting: The PA PIMS Staff and Safe Schools Reports have been enhanced to filter assignments by date range. This improvement allows for more accurate reporting by considering the selected date range. The update addresses the need for flexible reporting periods throughout the year.

## APTAFUND-4035

W-2c Forms: The W2-C Forms report has been improved to correctly display employees who were disabled and then re-enabled. This enhancement ensures that all relevant employee information, including those with changed statuses, is accurately reflected in the W-2C Forms report and the Employees parameter.

## New Feature

### Leave

#### APTAFUND-4028

Edit Leave Requests: Per feedback from the idea portal, a new command has been added to edit approved leave requests on the Leave Requests tab. This feature allows changes to the date of an approved leave request, removing it from the original date and displaying it on the new date in the calendar view. This enhancement improves visibility for users who only have access to view the calendar. If dates are changed within this request, please note that the sub field will be cleared out so that the correct substitute for the new dates may be added. 

### Purchasing

#### APTAFUND-4001

Purchase Requisitions: Per feedback from the idea portal, a new feature has been implemented to allow switching the fiscal year for requisitions and purchase orders. Users can now edit the year or use a dedicated button to move requisitions between fiscal years. This functionality is similar to the 'Move to Next Fiscal Year' feature in the GL, but works in both directions. This move can only be initiated by the PR Administration screen and the My Purchasing Approvals screen. Requisitioners without those permissions will not be able to move the PRs. 

### Reports

#### AFD-418

W-2c Forms: The W-2C Form report has been updated to include information for Box 14, Local and State taxes. The report now incorporates the optional 'RCS' State record and 'RCV' State Total record in the report-to-grid and export functionality. These additions support the accurate filling of these boxes on the W-2C Form.